



TRANSPORT INFRASTRUCTURE AND INVESTMENT NEEDS

Asia and the Pacific

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Asian Transport Observatory

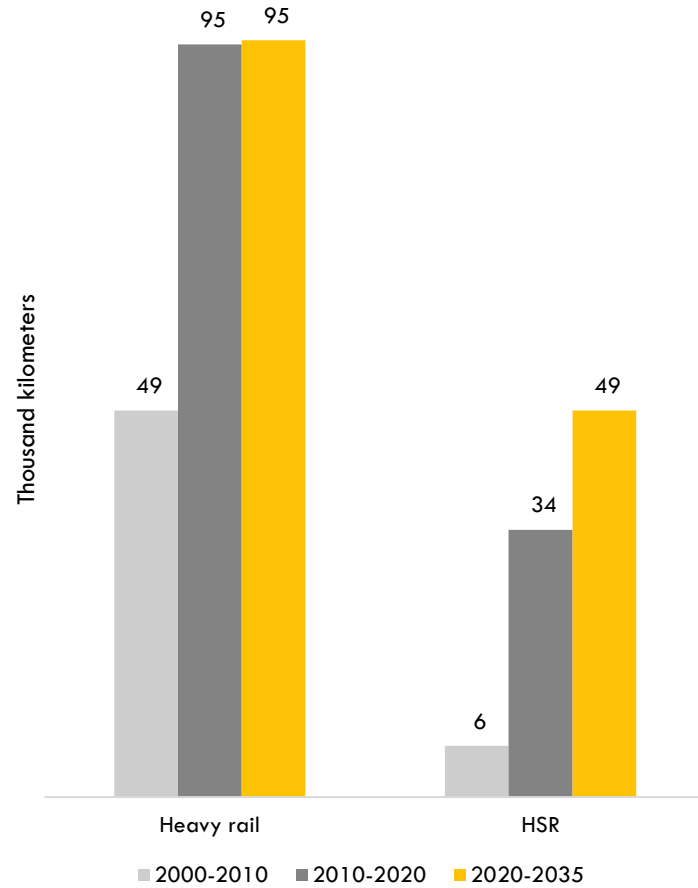
Shaping the Future of Smart and Sustainable Mobility - Turning Global Strategies into Local Action as We Embark on the 1st UN Decade of Sustainable Transport

October 22, 2025

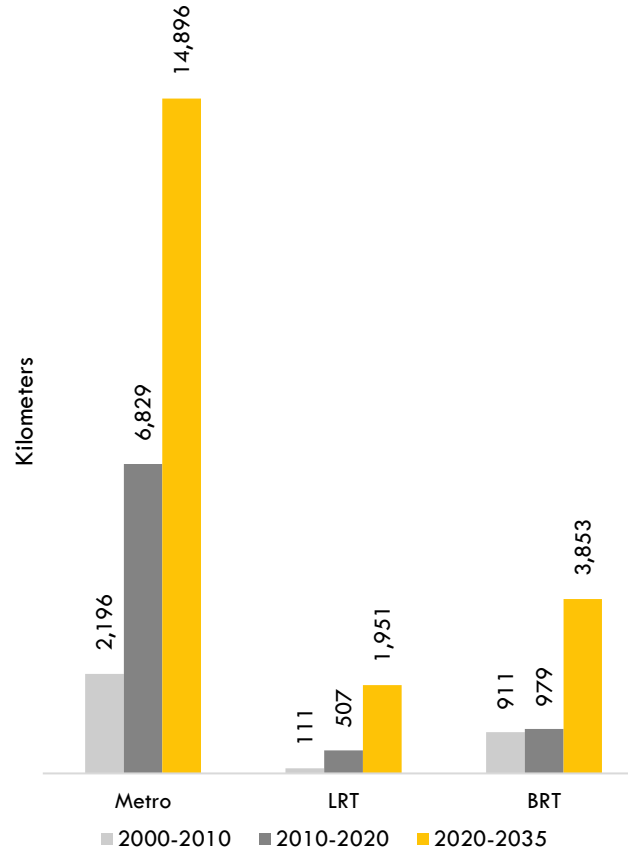


INFRASTRUCTURE EXPANSION

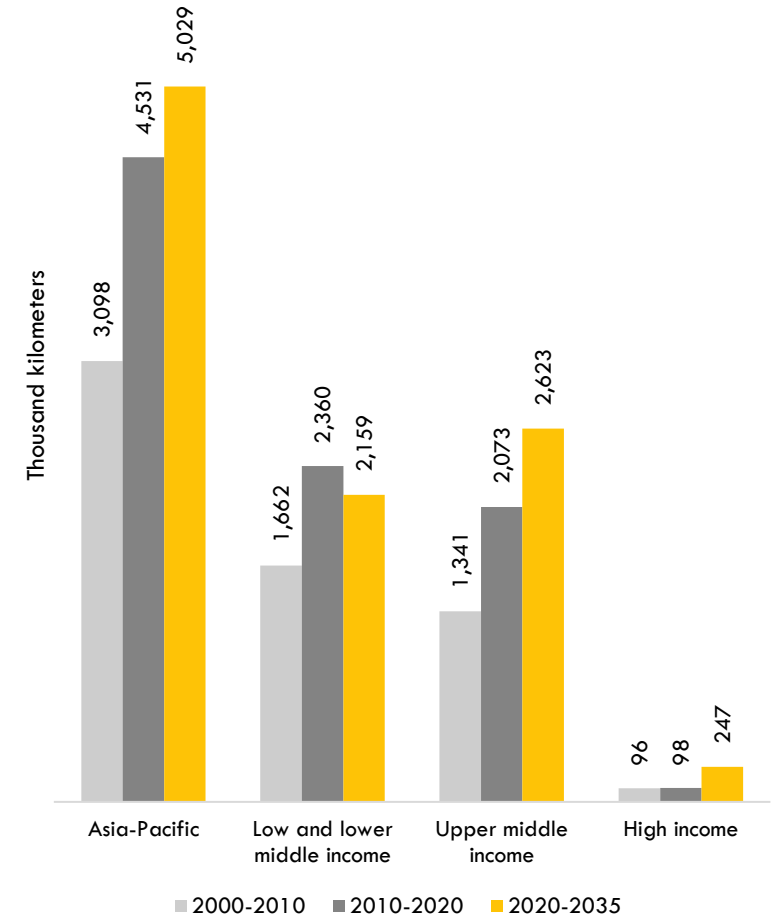
HEAVY RAIL



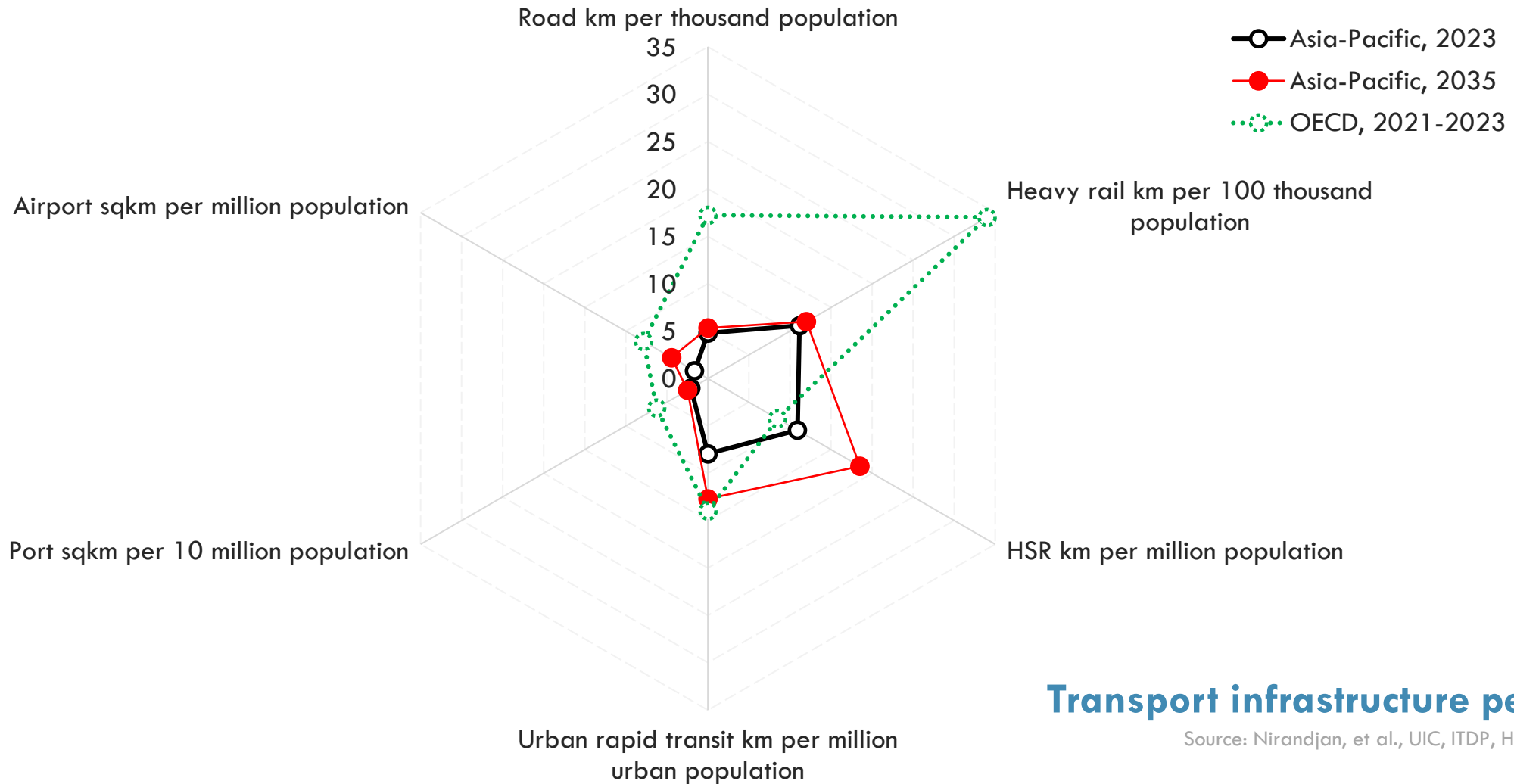
URBAN RAPID TRANSPORT



ROAD



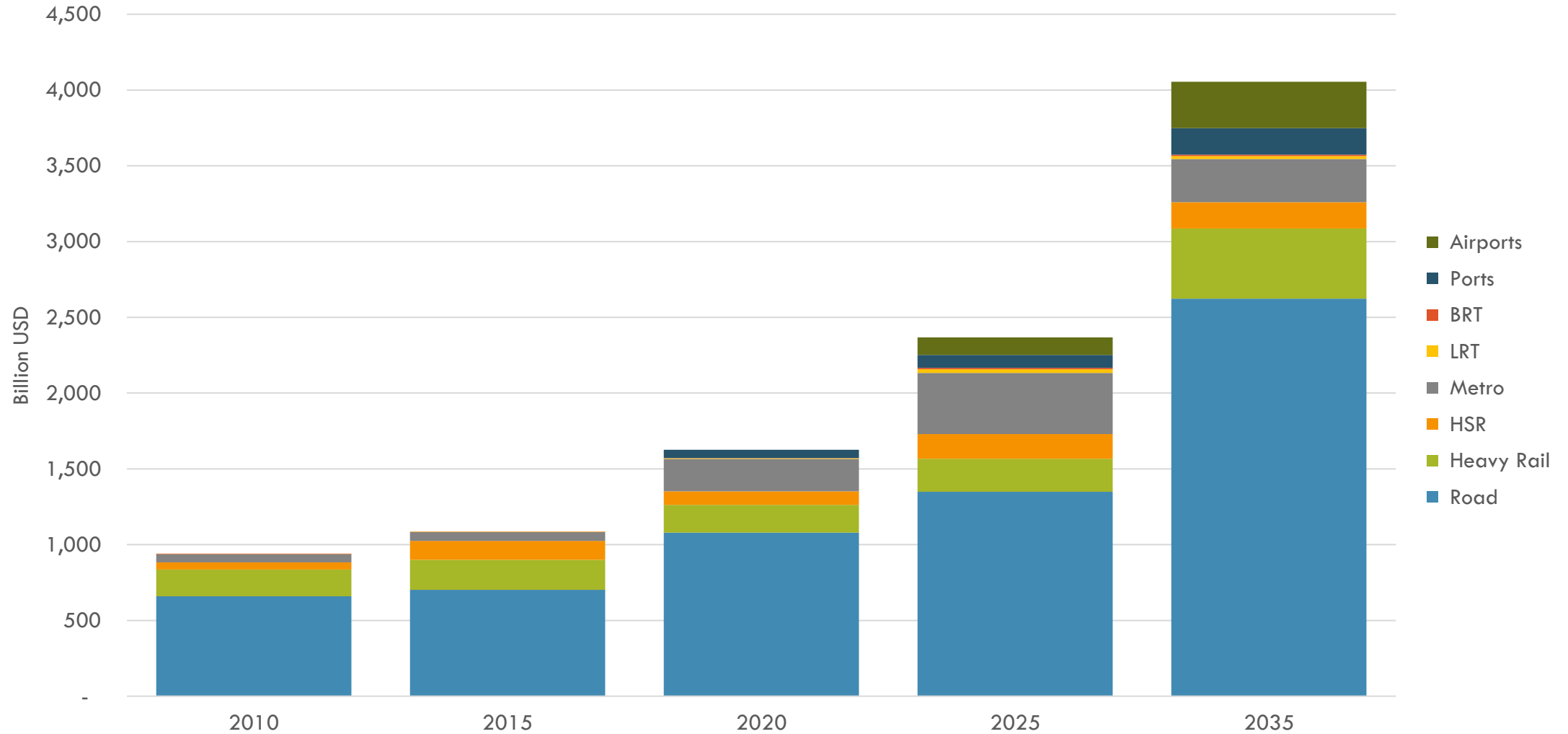
Transport Infrastructure Gap



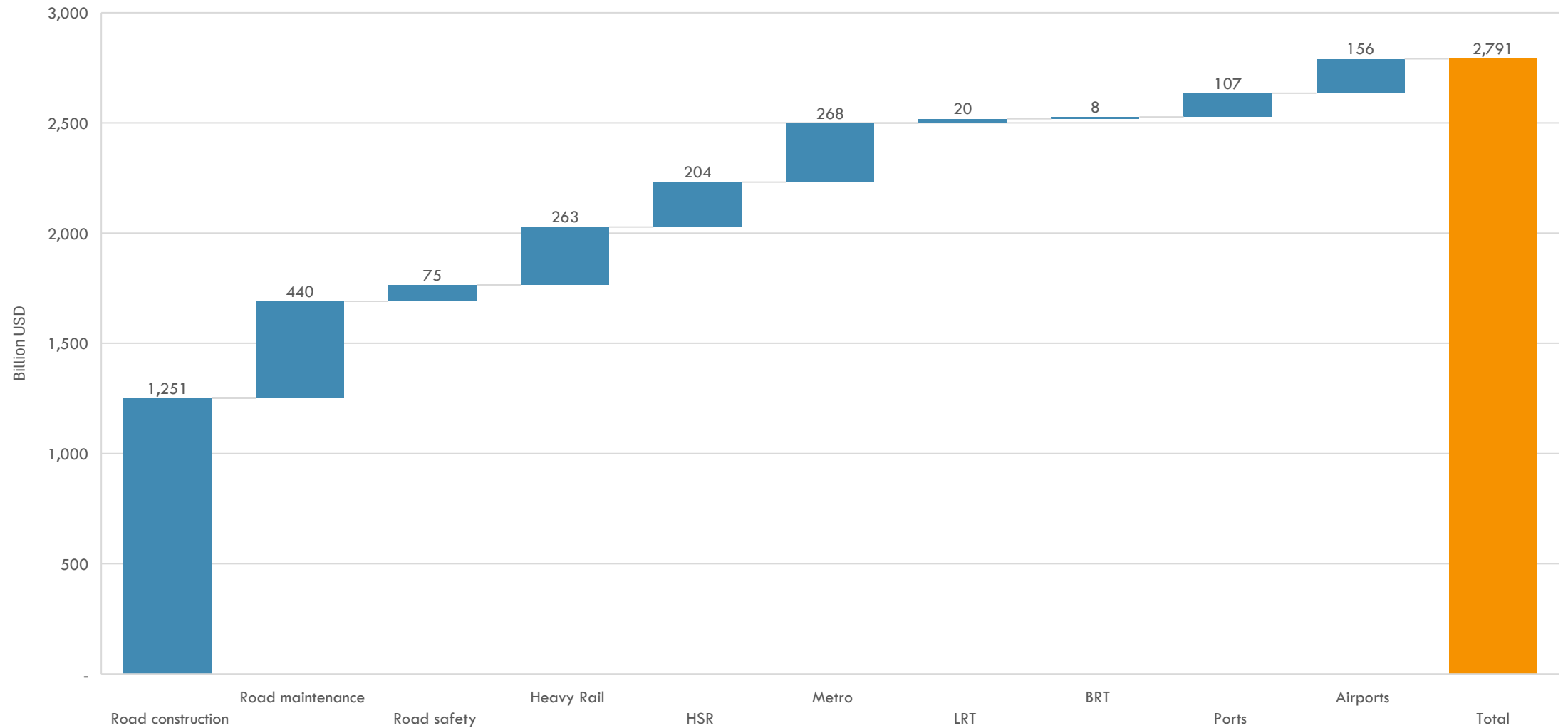
Transport infrastructure per capita

Source: Nirandjan, et al., UIC, ITDP, Hanson & Nicholls

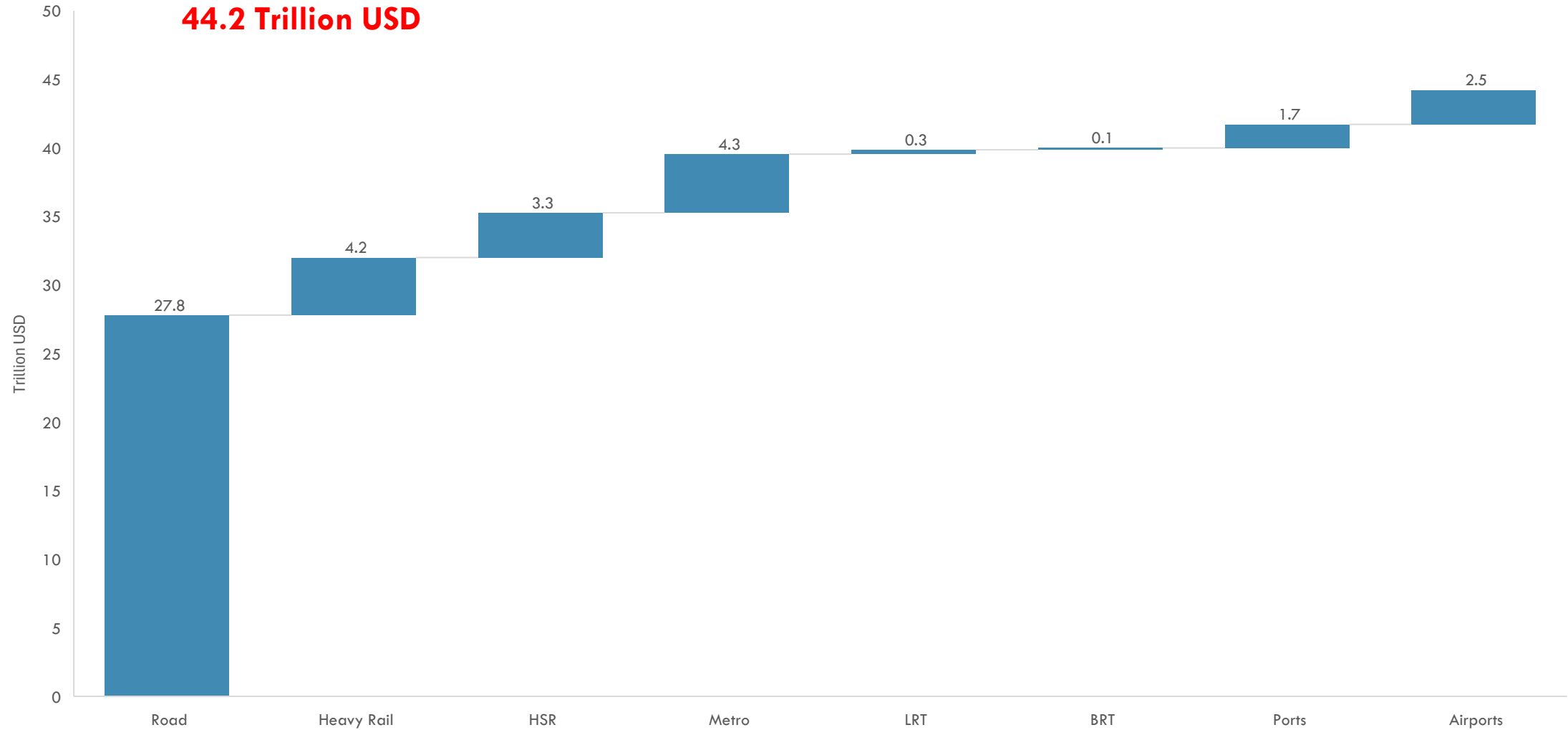
Transport infrastructure investment requirement



Annual transport infrastructure investment requirement, 2020-2035

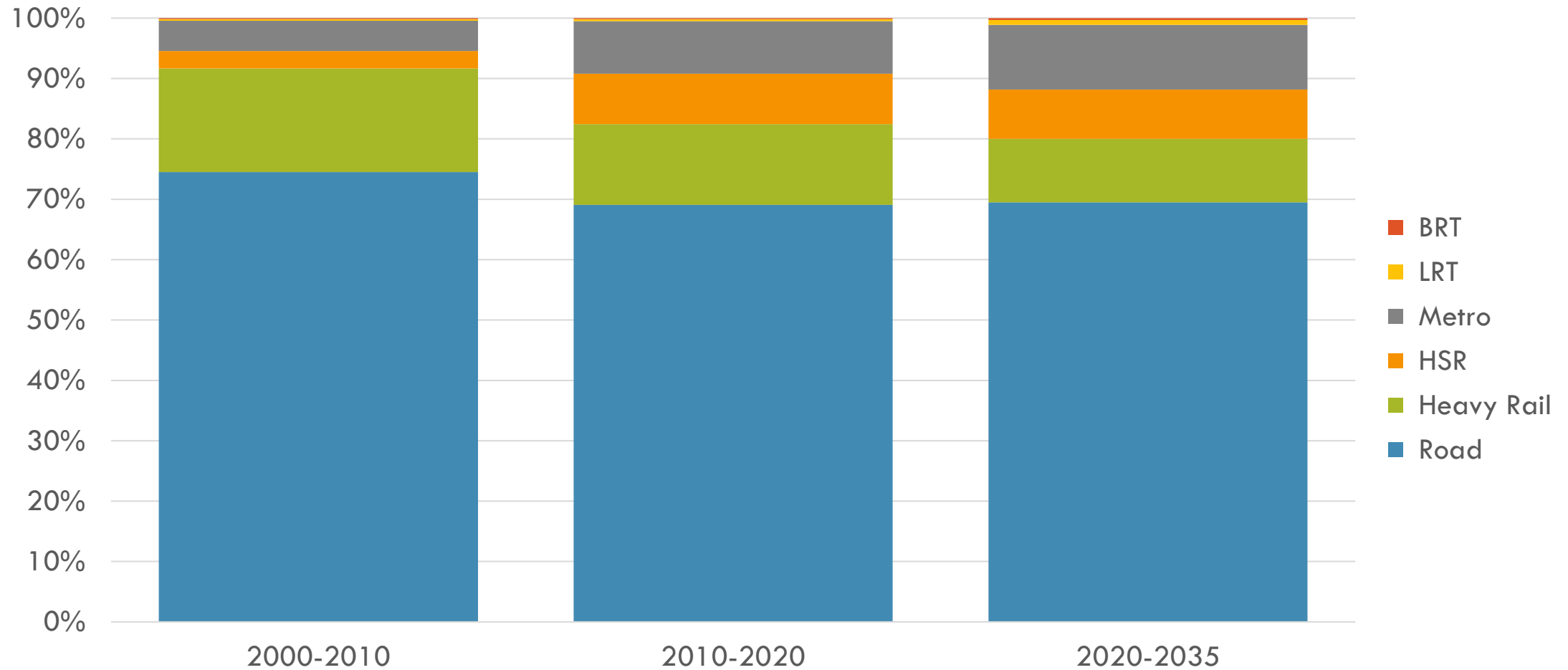


Total transport infrastructure investment requirement, 2020-2035

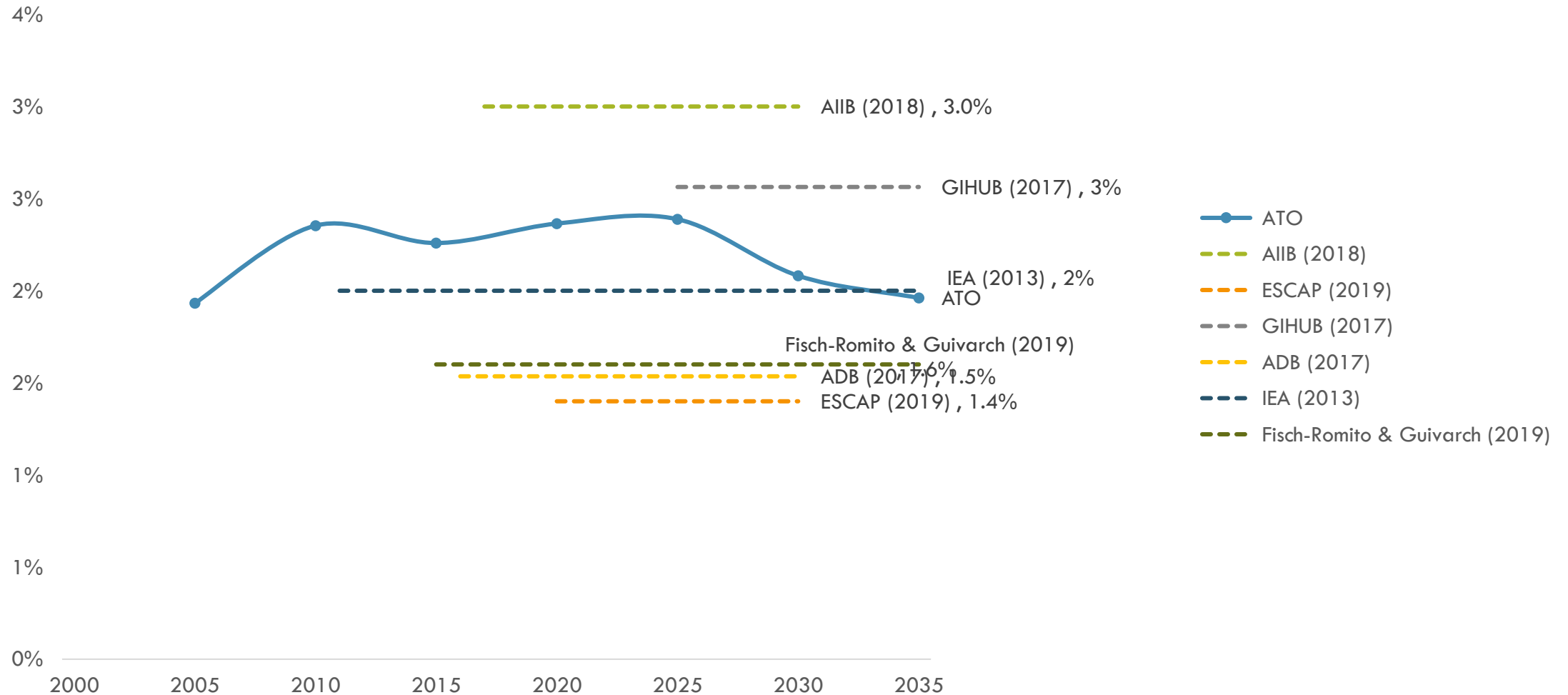


Asia-Pacific total inland transport investment, share by mode

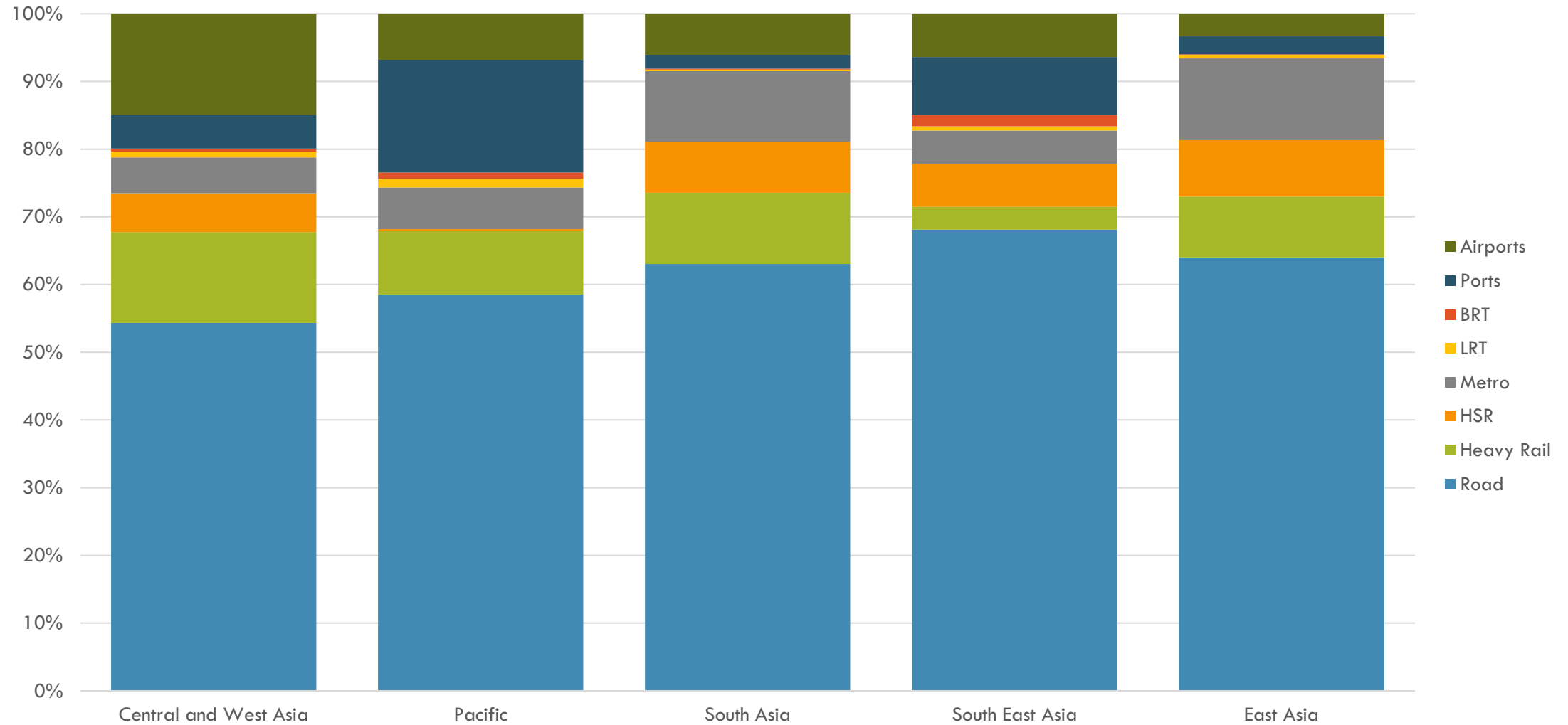
Transport infrastructure investment, share by mode



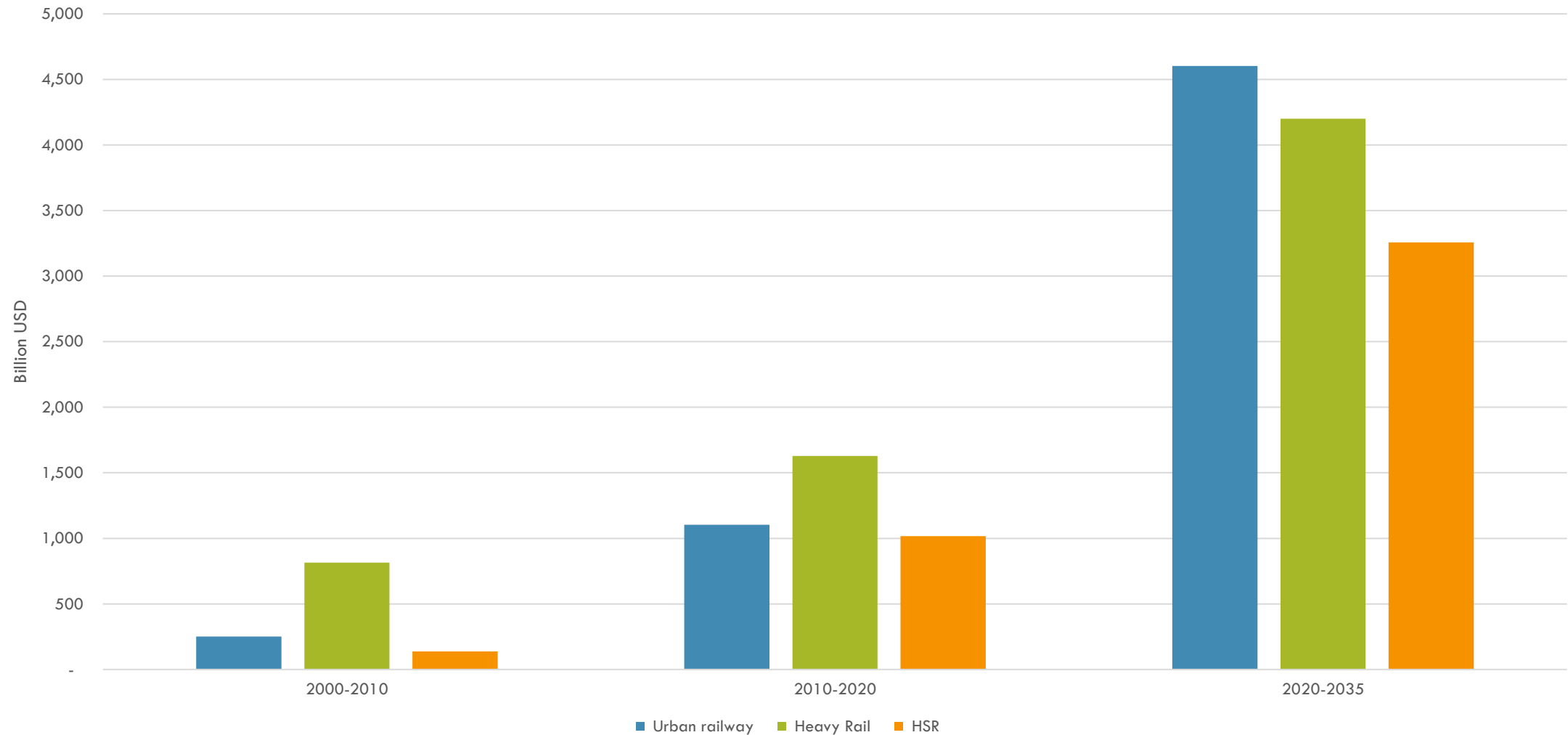
Transport investment estimates as share of GDP



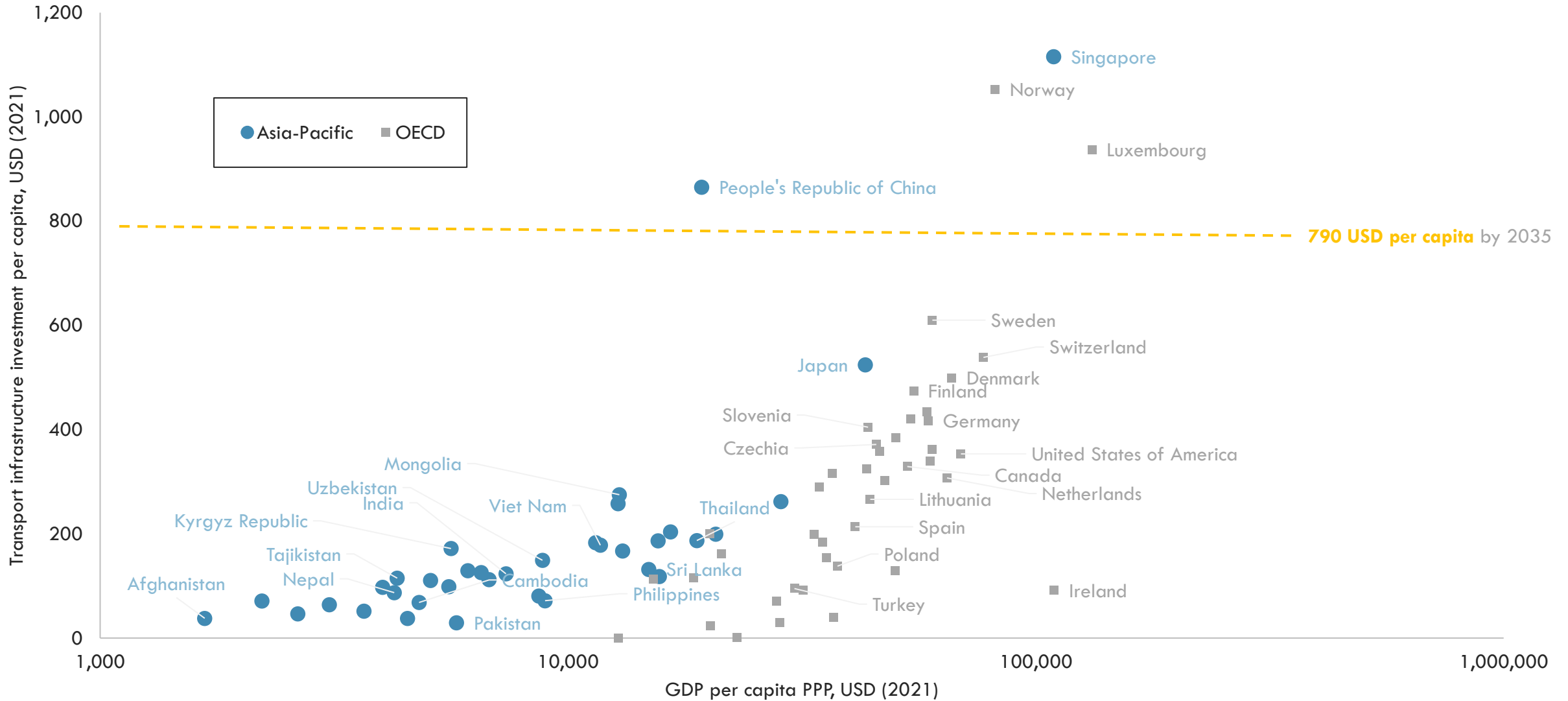
Total infrastructure investment in 2020-2035, share by subregion



Urban railway will achieve parity with heavy rail investment



2035 Infrastructure and Investment Estimates



Asia and the Pacific's
**Transport
Infrastructure and
Investment
Outlook
2035**



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“ATO translates data into insights, policies, and investments”

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